

Halton Strategic Partnership monitoring workshop

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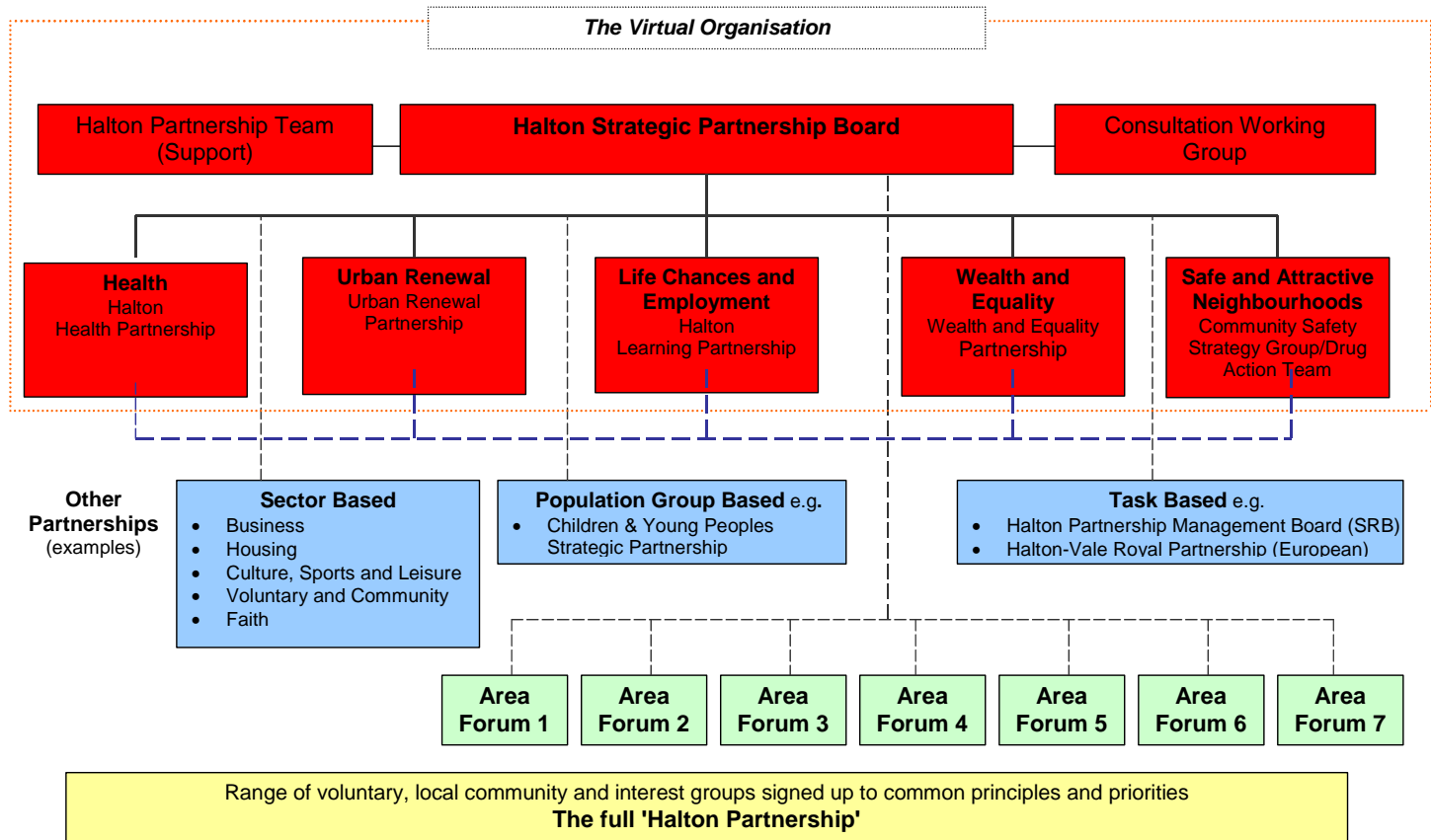
Background

- Statutory duty introduced to produce Community Strategy
- Guidance published on establishing local strategic partnerships
- National Strategy for Neighbourhood Renewal published

Halton's partnership

- Halton Strategic Partnership Board
- Formed in April 2001
- Members from public, private and community/voluntary sectors
- Part of the overall Halton Partnership

Partnership structure



Performance management

- Key responsibility of all local strategic partnerships
- Need to meet core requirements of the Government's performance management framework
- Focus on delivery, partnership working, and improvement planning

Performance management

- Part of reviewing delivery
- Financial management
- Accountability

The monitoring process

- Community Strategy
- Priority strategies and action plans
- Service Agreements
- Monitoring Form
- Reports to Specialist Strategic Partnerships and Halton Strategic Partnership

Record keeping

- Key part of effective performance management
- Think about this when developing performance measures
- Design systems at the start
- Use and/or adapt existing systems instead of creating new ones

Monitoring Form

- Set format for all initiatives
- Direct links to sections of completed Service Agreement
- Information pre-filled from Service Agreements and previous reports where possible

Timetable

- Process fits with traditional quarter ends
- Form must be completed each quarter
- Specialist Strategic Partnerships produce summary reports for the Halton Strategic Partnership Board

Finance

- Specialist Strategic Partnerships and Halton Strategic Partnership Board need accurate and timely information
- Need to manage risk of underspend and overspend

Expenditure

- Expenditure to date
- Year end estimate

Funding

- Spent to date
- Year end estimate
- Match with expenditure figures
- Most initiatives work on proportional basis

Feedback

- Number of initiatives meeting the deadline has improved
- Description of activities has generally been completed well
- Outputs and outcomes reporting improving
- Expenditure reporting has improved

Feedback

- Reporting of match funding has been poor
- Year end estimates have improved
- Totals not being completed
- Initiatives should not alter the pre-filled information
- Sections being left blank

Contact details

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